

NIXON PEABODY LLP

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*Counsel to Deutsche Bank Trust Company Americas
and Deutsche Bank National Trust Company,
each in their roles as Trustee, Indenture Trustee, Supplemental Interest Trust Trustee
and in other related fiduciary capacities*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., et al.

Debtors.

Chapter 11

08-13555 (JMP)

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF CLAIM NO. 18520
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3006**

Creditor Name and Address: Deutsche Bank Trust Company Americas
1761 East Saint Andrew Place
Santa Ana, CA 92705-4934
Attention: Structured Credit Services

Debtor: Lehman Brothers Holdings Inc.

Claim Number: 18520

Date Claim Filed: September 18, 2009

Amount of Claim Filed: Unliquidated

Deutsche Bank Trust Company Americas, as Trustee of Ares Enhanced Loan Investment Strategy II (the “Creditor”), by its attorneys, Nixon Peabody LLP, hereby files this notice of withdrawal of the above-referenced claim pursuant to Rule 3006 of the Federal Rules of Bankruptcy Procedure.

The Creditor hereby withdraws the above-referenced claim and hereby authorizes the Clerk of the Court, or its duly appointed Claims Agent, to reflect this withdrawal on the official claims register for the above-referenced debtor.

Dated: New York, New York
June 29, 2010

Respectfully Submitted,

By: /s/ David H. Lee

David H. Lee

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